

<p>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-1(b)</p>	
<p>COOLEY LLP Cullen D. Speckhart (admitted pro hac vice) Ian Shapiro (admitted pro hac vice) Russell Capone (admitted pro hac vice) Michael Klein (admitted pro hac vice) 55 Hudson Yards New York, NY 10001 Tel: (212) 479-6000 Fax: (212) 479-6275 Email: cspeckhart@cooley.com ishapiro@cooley.com rcapone@cooley.com mklein@cooley.com</p> <p><i>Co-Counsel to the Official Committee of Talc Claimants II</i></p>	<p>BAILEY GLASSER LLP Brian A. Glasser (admitted pro hac vice) Thomas B. Bennett (admitted pro hac vice) Kevin W. Barrett (admitted pro hac vice) Maggie B. Burrus (admitted pro hac vice) 1055 Thomas Jefferson St. NW, Suite 540 Washington, DC 20007 Tel: (202) 463-2101 Fax: (202) 463-2103 Email: bglasser@baileyglasser.com tbennett@baileyglasser.com kbarrett@baileyglasser.com mburrus@baileyglasser.com</p> <p><i>Co-Counsel to the Official Committee of Talc Claimants II</i></p>
<p>WALDREP WALL BABCOCK & BAILEY PLLC Thomas W. Waldrep, Jr. (admitted pro hac vice) Kevin L. Sink (admitted pro hac vice) James C. Lanik (admitted pro hac vice) Jennifer B. Lyday (admitted pro hac vice) 370 Knollwood Street, Suite 600 Winston-Salem, NC 27103 Tel: (336) 717-1280 Fax: (336) 717-1340 Email: notice@waldrepwall.com</p> <p><i>Co-Counsel to the Official Committee of Talc Claimants II</i></p>	<p>MASSEY & GAIL LLP Jonathan S. Massey (admitted pro hac vice) 1000 Maine Ave. SW, Suite 450 Washington, DC 20024 Tel: (202) 652-4511 Fax: (312) 379-0467 Email: jmassey@masseygail.com</p> <p><i>Co-Counsel to the Official Committee of Talc Claimants II</i></p>
<p>SHERMAN, SILVERSTEIN, KOHL, ROSE & PODOLSKY, P.A. Arthur J. Abramowitz Alan I. Moldoff Ross J. Switkes 308 Harper Drive, Suite 200 Moorestown, NJ 08057 Tel: (856) 662-0700 Email: aabramowitz@shermansilverstein.com amoldoff@shermansilverstein.com rswitkes@shermansilverstein.com</p> <p><i>Local Counsel to the Official Committee of Talc Claimants II</i></p>	

In re: LTL MANAGEMENT LLC, Debtor.	Chapter 11 Case No.: 21-30589 (MBK) Honorable Michael B. Kaplan
LTL MANAGEMENT LLC, Plaintiff, v. THOSE PARTIES LISTED ON APPENDIX A TO COMPLAINT and JOHN AND JANE DOES 1-1000, Defendants.	Adv. Pro. No.: 21-03032 (MBK)

AMENDED JOINT NOTICE OF APPEAL

PLEASE TAKE NOTICE that the Official Committee of Talc Claimants II (“TCC II”), together with Patricia Cook, Evan Plotkin, Randy Derouen, Kristie Doyle as estate representative of Dan Doyle, Katherine Tollefson, and Tonya Whetsel as estate representative of Brandon Whetsel, Giovanni Sosa, and Jan Deborah Michelson-Boyle, hereby appeal to the United States District Court for the District of New Jersey pursuant to 28 U.S.C. §158 and rules 8002 and 8003 of the Federal Rules of Bankruptcy Procedure, from the order (Adv. Pro. D.I. 187) (the “Order”) (i) declaring that the automatic stay applies to certain actions against non-debtors and (ii) preliminarily enjoining certain actions, entered on March 4, 2022 by the United States Bankruptcy Court for the District of New Jersey.¹

PLEASE TAKE FURTHER NOTICE that a copy of the Order is attached hereto as **Exhibit A.**

PLEASE TAKE FURTHER NOTICE that the names of all parties to the Order appealed from and the names, addresses and telephone numbers of their respective attorneys are as follows:

¹ This filing is an amendment to the notice of appeal originally filed on March 7, 2022 at D.I. 190.

<u>Party</u>	<u>Counsel</u>
Official Committee of Talc Claimants II	<p>COOLEY LLP Cullen D. Speckhart Ian Shapiro Russell Capone Michael Klein 55 Hudson Yards New York, NY 10001 Tel: (212) 479-6000 Fax: (212) 479-6275 Email: cspeckhart@cooley.com ishapiro@cooley.com rcapone@cooley.com mklein@cooley.com</p> <p>BAILEY GLASSER LLP Brian A. Glasser Thomas B. Bennett Kevin W. Barrett Maggie B. Burrus 1055 Thomas Jefferson St. NW, Suite 540 Washington, DC 20007 Tel: (202) 463-2101 Fax: (202) 463-2103 Email: bglasser@baileyglasser.com tbennett@baileyglasser.com kbarrett@baileyglasser.com mburrus@baileyglasser.com</p> <p>MASSEY & GAIL LLP Jonathan S. Massey 1000 Maine Ave. SW, Suite 450 Washington, DC 20024 Tel: (202) 652-4511 Fax: (312) 379-0467 Email: jmassey@masseygail.com</p> <p>WALDREP WALL BABCOCK & BAILEY PLLC Thomas W. Waldrep, Jr. Kevin L. Sink James C. Lanik Jennifer B. Lyday 370 Knollwood Street, Suite 600 Winston-Salem, NC 27103</p>

	<p>Tel: (336) 717-1280 Fax: (336) 717-1340 Email: notice@waldrepwall.com</p> <p>SHERMAN, SILVERSTEIN, KOHL, ROSE & PODOLSKY, P.A. Arthur J. Abramowitz Alan I. Moldoff Ross J. Switkes 308 Harper Drive, Suite 200 Moorestown, NJ 08057 Tel: (856) 662-0700 Email: aabramowitz@shermansilverstein.com amoldoff@shermansilverstein.com rswitkes@shermansilverstein.com</p>
Patricia Cook	<p>WEITZ & LUXENBERG, P.C. Perry Weitz Lisa Nathanson Busch Justine Delaney 700 Broadway New York, NY 10083 Tel: (212) 558-5500 Email: lbusch@weitzlux.com pw@weitzlux.com jdelaney@weitzlux.com</p>
Evan Plotkin	<p>LEX NOVA LAW, LLC E. Richard Dressel 10 E. Stow Rd., Suite 250 Marlton, NJ 08053 Tel. (856) 382-8550 Email: rdressel@lexnovallaw.com</p> <p>DEAN OMAR BRANHAM SHIRLEY, LLP Trey Branham 302 N. Market Street, Suite 300 Dallas, TX 75202 Tel: (214) 722-5990 Email: tbranham@dobslegal.com</p>
Giovanni Sosa	<p>LEX NOVA LAW, LLC E. Richard Dressel 10 E. Stow Rd., Suite 250 Marlton, NJ 08053</p>

	<p>Tel. (856) 382-8550 Email: rdressel@lexnovalaw.com</p> <p>COONEY & CONWAY John Cooney Kathy Byrne 120 N. Lasalle Street, Suite 3000 Chicago, IL 60602 Tel: (800) 322-5573 Email: kbyrne@cooneyconway.com</p>
Randy Derouen	<p>LEVY KONIGSBERG LLP Moshe Maimon Jerome H. Block Audrey Perlman Raphael 605 Third Avenue, 33rd Floor New York, NY 10158 Tel: (212) 605-6200 Email: MMaimon@levylaw.com JBlock@levylaw.com ARaphael@levylaw.com</p>
Kristie Doyle, as estate representative of Dan Doyle	<p>SAIBER LLC Marc E. Wolin John M. August 18 Columbia Turnpike, Suite 200 Florham Park, NJ 07932 Tel: (973) 622-8401 Email: mwolin@saiber.com jaugust@saiber.com</p> <p>KAZAN, McCLAIN, SATTERLEY & GREENWOOD A Professional Law Corporation Steven Kazan, Esq. Joseph D. Satterley, Esq. Denyse F. Clancy, Esq. Jack London Market 55 Harrison Street, Suite 400 Oakland, California 94607 Tel: (510) 302-1000 Email: skazan@kazanlaw.com JSatterley@kazanlaw.com DClancy@kazanlaw.com</p>

<p>Katherine Tollefson</p> <p>Jan Deborah Michelson-Boyle</p>	<p>MAUNE RAICHLE HARTLEY FRENCH & MUDD LLC Suzanne M. Ratcliffe 150 West 30th Street, Suite 201 New York, NY 10001 Tel: (800) 358-5922 Email: sratcliffe@mrhfmlaw.com</p> <p>Neil J. Maune Marcus E. Raichle Jr. Christopher McKean Clayton L. Thompson 1015 Locust Street St. Louis, MO 63191 Tel: (800) 358-5922 Email: nmaune@mrhfmlaw.com mraichle@mrhfmlaw.com cmckean@mrhfmlaw.com cthompson@mrhfmlaw.com</p>
<p>Tonya Whetsel, as estate representative of Brandon Whetsel</p>	<p>KARST & von OISTE, LLP David A. Chandler 505 Main Street Port Jefferson, NY 11777 Tel: (855) 970-9988 Email: dac@karstvonoiste.com</p>
<p>LTL Management, LLC</p>	<p>WOLLMUTH MAHER & DEUTSCH LLP Paul R. DeFilippo 500 Fifth Avenue New York, NY 10110 Tel: (212) 382-3300 Fax: (212) 382-0050 Email: pdefilippo@wmd-law.com</p> <p>JONES DAY Gregory M. Gordon Brad B. Erens Dan B. Prieto Amanda Rush 2727 N. Harwood Street Dallas, TX 75201 Tel: (214) 220-3939 Fax: (214) 969-5100 Email: gmgordon@jonesday.com</p>

	<p>bberens@jonesday.com dbprieto@jonesday.com arush@jonesday.com</p>
Official Committee of Talc Claimants I	<p>GENOVA BURNS LLC Daniel M. Stolz Donald W. Clarke 110 Allen Road, Suite 304 Basking Ridge, NJ 07920 Tel: (973) 467-2700 Fax: (973) 467-8126 Email: dstolz@genovaburns.com dclarke@genovaburns.com</p> <p>BROWN RUDNICK LLP David J. Molton Robert J. Stark Michael S. Winograd Seven Times Square New York, NY 10036 Tel: (212) 209-4800 Fax: (212) 209-4801 Email: dmolton@brownrudnick.com rstark@brownrudnick.com mwinograd@brownrudnick.com</p> <p>Jeffrey L. Jonas Sunni P. Beville One Financial Center Boston, MA 02111 Tel: (617) 856-8200 Fax: (617) 856-8201 Email: jjonas@brownrudnick.com sbeville@brownrudnick.com</p> <p>OTTERBOURG PC Melanie L. Cyganowski Adam C. Silverstein Jennifer S. Feeney 230 Park Avenue New York, NY 10169 Tel: (212) 905-3628 Fax: (212) 682-6104 Email: mcyganowski@otterbourg.com asilverstein@otterbourg.com jfeeney@otterbourg.com</p>

	<p>PARKINS LEE & RUBIO LLP Pennzoil Place 700 Milan Street, Suite 1300 Houston, TX 77002 Tel: (713) 715-1666 Email: lparkins@parkinslee.com crubio@parkinslee.com</p>
Aylstock, Witkin, Kreis & Overholtz, PLLC	<p>OFFIT KURMAN, P.A. Paul J. Winterhalter 99 Wood Avenue South, Suite 302 Iselin, New Jersey 08830 Tel: (267) 338-1370 Fax: (267) 338-1335 Email: pwinterhalter@offitkurman.com</p> <p>KTBS LAW LLP Michael L. Tuchin Robert J. Pfister Samuel M. Kidder Nir Maoz 1801 Century Park East, 26th Floor Los Angeles, California 90067 Tel: (310) 407-4000 Fax: (310) 407-9090 Email: mtuchin@ktbslaw.com rpfister@ktbslaw.com skidder@ktbslaw.com nmaoz@ktbslaw.com</p>
Atlanta International Insurance Company (as successor in interest to Drake Insurance Company); AIG Property Casualty Company (f/k/a Birmingham Fire Insurance Company of Pennsylvania); AIG Europe S.A. (as successor in interest to Union Atlantique d'Assurances S.A); AIU Insurance Company; ASR Schadeverzekering N.V. (as successor in interest to Assurantiekoor Van Wijk & Co.); Granite State Insurance Company; The Insurance Company of the State of Pennsylvania; Lexington Insurance Company; National Union Fire Insurance Company of Pittsburgh, Pa.; New Hampshire Insurance Company; The North River Insurance	<p>TRIF & MODUGNO, LLC Louis Modugno 89 Headquarters Plaza, Suite 1201 Morristown, New Jersey 07960 Tel: (973) 547-3611 Fax: (973) 554-1220 Email: lmodugno@tm-firm.com</p> <p>KATTEN MUCHIN ROSENMAN LLP Shaya Rochester Katherine Scherling 575 Madison Avenue New York, NY 10022 Tel: (212) 940-8800 Fax: (212) 940-8776</p>

Company; Starr Indemnity & Liability Company (as successor in interest to Republic Insurance Company); N.V. Schadeverzekeringsmaatschappij Maas Lloyd (individually and as successor in interest to policies subscribed in favor of Johnson & Johnson by N.V. Rotterdamse Assurantiekas, n/k/a De Ark); and Rheinland Versicherungen (as successor in interest only to the subscriptions of the former Dutch company Rheinland Verzekeringen)	Email: shaya.rochester@katten.com katherine.scherling@katten.com MENDES & MOUNT LLP Eileen McCabe Stephen Roberts 750 Seventh Avenue New York, NY 10019 Tel: (212) 261-8000 Fax: (212) 261-8750 Email: eileen.mccabe@mendes.com stephen.roberts@mendes.com
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[signatures follow]

Date: March 16, 2022

**SHERMAN, SILVERSTEIN, KOHL,
ROSE & PODOLSKY, P.A.**

/s/ Arthur J. Abramowitz

Arthur J. Abramowitz
Ross J. Switkes
Sherman, Silverstein, Kohl, Rose &
Podolsky, P.A.
308 Harper Drive, Suite 200
Moorestown, NJ 08057
Tel: (856) 662-0700
a Abramowitz@shermansilverstein.com
rswitkes@shermansilverstein.com

*Local Counsel to the Official Committee of
Talc Claimants II*

WEITZ & LUXENBERG, P.C.

/s/ Lisa Nathanson Busch

Lisa Nathanson Busch
700 Broadway
New York, NY 10083
Tel: (212) 558-5500
lbusch@weitzlux.com

Counsel to Patricia Cook

LEX NOVA LAW, LLC

/s/ E. Richard Dressel

E. Richard Dressel
10 E. Stow Rd., Suite 250
Marlton, NJ 08053
Tel: (856) 382-8550
rdressel@lexnovalaw.com

Counsel to Evan Plotkin and Giovanni Sosa

LEVY KONIGSBERG LLP

/s/ Jerome H. Block

Jerome H. Block
605 Third Avenue, 33rd Floor
New York, NY 10158
Tel: (212) 605-6200
jblock@levylaw.com

Counsel to Randy Derouen

SAIBER LLC

/s/ Marc E. Wolin

Marc E. Wolin
John M. August
18 Columbia Turnpike, Suite 200
Florham Park, NJ 07932
Tel: (973) 622-8401
mwolin@saiber.com
jaugust@saiber.com

*Counsel to Kristie Doyle, as estate
representative of Dan Doyle*

**MAUNE RAICHLE HARTLEY
FRENCH & MUDD LLC**

/s/ Suzanne M. Ratcliffe

Suzanne M. Ratcliffe
150 West 30th Street, Suite 201
New York, NY 10001
Tel: (800) 358-5922
sratcliffe@mrhfmllaw.com

*Counsel to Katherine Tollefson and Jan
Deborah Michelson-Boyle*

KARST & von OISTE, LLP

/s/ David A. Chandler

David A. Chandler
505 Main Street
Port Jefferson, NY 11777
Tel: (855) 970-9988
dac@karstvoniste.com

*Counsel to Tonya Whetsel, as estate
representative of Brandon Whetsel*

Exhibit A

Order



Order Filed on March 4, 2022
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

WOLLMUTH MAHER & DEUTSCH LLP

Paul R. DeFilippo, Esq.
500 Fifth Avenue
New York, New York 10110
Telephone: (212) 382-3300
Facsimile: (212) 382-0050
pdefilippo@wmd-law.com

JONES DAY

Gregory M. Gordon, Esq.
Brad B. Erens, Esq.
Dan B. Prieto, Esq.
Amanda Rush, Esq.
2727 N. Harwood Street
Dallas, Texas 75201
Telephone: (214) 220-3939
Facsimile: (214) 969-5100
gmgordon@jonesday.com
bberens@jonesday.com
dbprieto@jonesday.com
asrush@jonesday.com
(Admitted *pro hac vice*)

ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,¹

Debtor.

LTL MANAGEMENT LLC,

Plaintiff,

v.

THOSE PARTIES LISTED ON APPENDIX A TO
COMPLAINT and JOHN AND JANE DOES 1-1000,

Defendants.

Chapter 11

Case No.: 21-30589 (MBK)

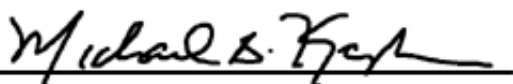
Judge: Michael B. Kaplan

Adv. No.: 21-3032 (MBK)

**ORDER (I) DECLARING THAT AUTOMATIC STAY
APPLIES TO CERTAIN ACTIONS AGAINST NON-DEBTORS
AND (II) PRELIMINARILY ENJOINING CERTAIN ACTIONS**

The relief set forth on the following pages is hereby **ORDERED**.

DATED: March 4, 2022


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

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Debtor: LTL Management LLC

Case No. 21-3032-MBK

Caption: Order (I) Declaring that Automatic Stay Applies to Certain Actions Against Non-Debtors and (II) Preliminarily Enjoining Certain Actions

This matter coming before the Court on the *Complaint for Declaratory and Injunctive Relief (I) Declaring That the Automatic Stay Applies to Certain Actions Against Non-Debtors or (II) Preliminarily Enjoining Such Actions and (III) Granting a Temporary Restraining Order Pending a Final Hearing* [Adv. Dkt. 1] (the “Complaint”), the *Debtor’s Motion for an Order (I) Declaring that the Automatic Stay Applies to Certain Actions Against Non-Debtors or (II) Preliminarily Enjoining Such Actions and (III) Granting a Temporary Restraining Order Pending a Final Hearing* [Adv. Dkt. 2] (the “Motion”),² both filed by the above-captioned plaintiff and debtor (the “Debtor”);³ the Court having considered (i) the submissions of the parties, including the Complaint, the Motion, the Debtor’s supplemental memorandum of law, and the responses, objections and replies in respect of the Motion or the Complaint,⁴ (ii) the arguments set forth on the record at a hearing held on February 18, 2022, and (iii) the evidence submitted by the parties, including declarations, testimony and exhibits filed with or presented to

² Capitalized terms not otherwise defined herein have the meanings given to them in the Motion. For purposes of this Order only, the term “Enjoined Talc Claims” shall mean, collectively, any talc-related claims against the Debtor, including all claims relating in any way to talc or talc-containing materials that formerly were asserted against (or that could have been asserted against) the former Johnson & Johnson Consumer Inc. (“Old JJCI”) on any theory of liability (whether direct, derivative, joint and several, successor liability, vicarious liability, fraudulent or voidable transfer or conveyance, alter ego or otherwise). For the avoidance of doubt, Enjoined Talc Claims include, without limitation, all talc personal injury claims and other talc-related claims allocated to the Debtor from Old JJCI in the documents implementing the 2021 Corporate Restructuring. The Enjoined Talc Claims do not include talc-related claims for which the exclusive remedy is provided under workers’ compensation statutes and similar laws.

³ The Plaintiff in this adversary proceeding (the “Adversary Proceeding”) is Debtor LTL Management LLC. The Defendants in the Adversary Proceeding are those parties listed on Appendix A to the Complaint, as amended [Adv. Pro. Dkt. 60], as well as John and Jane Does 1-1000. The Defendants listed on Appendix A are all named plaintiffs in talc-related lawsuits against the Debtor (or for which the Debtor is responsible or alleged responsible) as of the Petition Date who sought to hold, or may seek to hold, the Protected Parties liable for the Enjoined Talc Claims. The Protected Parties are listed in Appendix B to the Complaint. Defendants John and Jane Does 1-1000 are prospective plaintiffs who may at any time while the above-captioned chapter 11 case is pending seek to hold the Protected Parties liable for the Enjoined Talc Claims.

⁴ See Adv. Dkts. 44, 45, 49, 50, 52, 58, 104, 128, 141, 142, 143, and 146.

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Debtor: LTL Management LLC

Case No. 21-3032-MBK

Caption: Order (I) Declaring that Automatic Stay Applies to Certain Actions Against Non-Debtors and (II) Preliminarily Enjoining Certain Actions

the Court or the Bankruptcy Court for the Western District of North Carolina;⁵ the Court having entered the *Bridge Order Extending Termination Date of Order Granting the Debtor's Request for Preliminary Injunctive Relief* [Adv. Dkt. 157] and having issued the *Memorandum Opinion* [Adv. Dkt. 184] (the "PI Opinion"); for the reasons set forth in the PI Opinion, which is incorporated herein by reference, **IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED and the Adversary Proceeding is resolved in favor of the Debtor. All objections to the relief granted herein are OVERRULED.
2. The Defendants are prohibited and enjoined, pursuant to sections 105 and 362 of the Bankruptcy Code, from commencing or continuing to prosecute any Enjoined Talc Claim against any of the Protected Parties, on any theory of liability, whether direct, derivative, joint and several, successor liability, vicarious liability, fraudulent or voidable transfer or conveyance, alter ego or otherwise, for the period this Order is effective pursuant to paragraph 15, below. This injunction includes, without limitation: (a) the pursuit of discovery from the Protected Parties or their officers, directors, employees or agents; (b) the enforcement of any discovery order against the Protected Parties; (c) further motions practice related to the foregoing; and (d) any collection activity on account of an Enjoined Talc Claim against any Protected Party or its officers, directors, employees or agents or its respective assets.
3. In addition, and without limiting the foregoing, the Court finds and declares that the commencement or continued prosecution of any Enjoined Talc Claim by any Defendant against any of the Protected Parties while the Chapter 11 Case remains pending,

⁵

See Adv. Dkt. 176.

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Debtor: LTL Management LLC

Case No. 21-3032-MBK

Caption: Order (I) Declaring that Automatic Stay Applies to Certain Actions Against Non-Debtors and (II) Preliminarily Enjoining Certain Actions

including the actions listed in the last sentence of paragraph 2, above, would violate the automatic stay imposed by sections 362(a)(1) and 362(a)(3) of the Bankruptcy Code and therefore is prohibited.

4. This Order is entered without prejudice to the Debtor's right to request that the Court extend this Order to include other entities or persons not previously identified in Appendix A or Appendix B to the Complaint. In the event that the Debtor seeks to supplement either Appendix A or Appendix B, the Debtor shall file with the Court and serve a notice, together with a proposed order, setting forth any such modifications to Appendix A or Appendix B. The burden of proof for any modification of Appendix A or Appendix B is not affected by this Order. Parties shall have 14 days from the date of service of the notice to object to the modification(s) to Appendix A or Appendix B, and the Debtor shall have 7 days from the service of such objection to file and serve a response. Absent a timely objection, the Debtor's proposed modifications to Appendix A or Appendix B shall be approved by order of the Court without the necessity of a hearing. For the avoidance of doubt, the inclusion of a talc-related claim on Appendix A is not an admission that such Defendant holds a currently pending claim against either the Debtor or the Protected Parties.

5. Notwithstanding anything to the contrary in this Order, Imerys Talc America, Inc. and its affiliates (collectively, the "Imerys Entities") or Cyprus Mines Corporation and its affiliates (collectively, the "Cyprus Entities") are not Defendants in this proceeding. The relief granted herein shall not apply to the Imerys Entities or the Cyprus Entities, and this Order and the PI Opinion shall not bind the Imerys Entities or the Cyprus Entities. The right of the

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Debtor: LTL Management LLC

Case No. 21-3032-MBK

Caption: Order (I) Declaring that Automatic Stay Applies to Certain Actions Against Non-Debtors and (II) Preliminarily Enjoining Certain Actions

Debtor to seek to enjoin the Imerys Entities or the Cyprus Entities, and the right of the Imerys Entities or Cyprus Entities to oppose such relief, are hereby preserved in all respects.

6. Notwithstanding anything to the contrary in this Order, governmental units (as defined under section 101 of the Bankruptcy Code) are not Defendants in this proceeding.

The relief granted herein, including any relief granted under this Order under section 105 of the Bankruptcy Code, shall not apply to restrict or enlarge the rights of the Debtor or any governmental unit under applicable bankruptcy law and all such rights are hereby preserved.

7. Any party subject to this Order may seek relief from any of the provisions of this Order for cause shown. This Order is without prejudice to the Debtor's or others' rights to seek relief pursuant to section 362 of the Bankruptcy Code.

8. Notwithstanding anything to the contrary in this Order, any party asserting Enjoined Talc Claims, without leave of the Court, may take reasonable steps to perpetuate the testimony of any person subject to this Order who is not expected to survive the duration of this Order or who otherwise is expected to be unable to provide testimony if such testimony is not perpetuated during the duration of this Order. Notice shall be provided to the Debtor by notifying counsel for the Debtor of the perpetuation of such testimony. The Debtor shall have the right to object to the notice on any grounds it would have if it were a party to the underlying proceeding and not subject to the terms of this Order, and the Debtor may raise any such objection with the Court, except that the Debtor, Old JJCI and J&J waive objecting to the use of such testimony based on lack of notice or lack of opportunity to cross-examine. The use of such testimony in any appropriate jurisdiction shall be subject to the applicable procedural and evidentiary rules of such jurisdiction. All parties reserve and do not waive any and all objections

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Debtor: LTL Management LLC

Case No. 21-3032-MBK

Caption: Order (I) Declaring that Automatic Stay Applies to Certain Actions Against Non-Debtors and (II) Preliminarily Enjoining Certain Actions

with respect to such testimony. Defendants or other individuals asserting Enjoined Talc Claims may not seek to perpetuate the testimony of representatives, including directors, officers, employees and agents of the Debtor or the Protected Parties without the consent of the Debtor or an order of the Court. Notwithstanding the forgoing, parties in lawsuits pending in the MDL who wish to perpetuate the testimony of any person subject to this Order who is not expected to survive the duration of this Order or who otherwise is expected to be unable to provide testimony if it is not perpetuated during the duration of this Order shall comply with the process outlined in the In Extremis Deposition Protocol entered on January 23, 2017 in the MDL.

9. Pursuant to Bankruptcy Rule 7065, the Debtor is relieved from posting any security in connection with this Order pursuant to Civil Rule 65(c).

10. This Order shall be immediately effective and enforceable upon its entry.

11. In accordance with section 108(c) of the Bankruptcy Code, this Order shall toll, as of November 10, 2021, any applicable non-bankruptcy law, any order entered in a non-bankruptcy proceeding, or any agreement that fixes a period under which an enjoined Defendant is required to commence or continue a civil action in a court other than this Court on any Enjoined Talc Claim asserted against the Debtor or any of the Protected Parties until the later of: (a) the end of such period, including any suspension of such period occurring on or after the commencement of the case; or (b) 30 days after the termination or expiration of the preliminary injunction issued by this Order.

12. The automatic stay shall continue to be lifted solely to permit the applicable Defendants to proceed with and complete the following appeals, in each of which

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Debtor: LTL Management LLC

Case No. 21-3032-MBK

Caption: Order (I) Declaring that Automatic Stay Applies to Certain Actions Against Non-Debtors and (II) Preliminarily Enjoining Certain Actions

surety bonds have been issued in connection with the appeal: (a) Leavitt; (b) Olson; (c) Schmitz; (d) Barden (as to Barden, Etheridge, McNeill and Ronning); (e) Soskin; and (f) Prudencio.

13. The personal injury claims (including pain and suffering damages) of the plaintiff in the Vanklive lawsuit shall be preserved even if the plaintiff subsequently dies (with no impairment of such plaintiff's personal injury damages, including pain and suffering damages). The Debtor, New JJCI, and J&J specifically consent and agree to this provision.

14. The Debtor shall cause a copy of this Order to be served via e-mail, facsimile, hand delivery or overnight carrier on counsel for the known Defendants within three business days of its entry on the Court's docket.

15. This Order shall be promptly filed in the Clerk of Court's office and entered into the record, and, except as the Court may otherwise determine, it shall remain effective for the period through and including 30 days after the effective date of a confirmed plan of reorganization in the Chapter 11 Case that is no longer subject to appeal or discretionary review.

16. The Court will revisit continuation of the automatic stay and preliminary injunction ordered herein in 120 days from entry of the PI Opinion, on June 29, 2022, and similar periods thereafter.

17. The Court shall have exclusive jurisdiction over this Order and any and all matters arising from or relating to the implementation, interpretation or enforcement of this Order.

Form order – ntcorder

UNITED STATES BANKRUPTCY COURT

District of New Jersey
402 East State Street
Trenton, NJ 08608

In Re: LTL Management LLC
Debtor

Case No.: 21–30589–MBK
Chapter 11

LTL Management LLC
Plaintiff

v.

Those Parties Listed on Appendix A to the Complaint and
John and Jane Does 1–1000
Defendant

Adv. Proc. No. 21–03032–MBK

Judge: Michael B. Kaplan

**NOTICE OF JUDGMENT OR ORDER
Pursuant to Fed. R. Bankr. P. 9022**

Please be advised that on March 4, 2022, the court entered the following judgment or order on the court's docket in the above-captioned case:

Document Number: 187 – 2, 157

ORDER (I) DECLARING THAT AUTOMATIC STAY APPLIES TO CERTAIN ACTIONS AGAINST NON-DEBTORS AND (II) PRELIMINARY ENJOINING CERTAIN ACTIONS (related document:2 Motion for Preliminary Injunction – Debtor's Motion for an Order (I) Declaring That the Automatic Stay Applies to Certain Actions Against Non-Debtors or (II) Preliminarily Enjoining Such Actions and (III) Granting a Temporary Restraining Order Pending a Final Hearing filed by Matthew L Tomsic on behalf of LTL Management LLC. (Tomsic, Matthew) [Transferred from North Carolina Western on 11/17/2021.] filed by Plaintiff LTL Management LLC, 157 BRIDGE ORDER EXTENDING TERMINATION DATE OF ORDER GRANTING THE DEBTORS REQUEST FOR PRELIMINARY INJUNCTIVE RELIEF (related document:102 Order Granting Motion For Preliminary Injunction (Related Doc 2) (krt) [Transferred from North Carolina Western on 11/17/2021.]). Service of notice of the entry of this order pursuant to Rule 9022 was made on the appropriate parties. See BNC Certificate of Notice. Signed on 1/15/2022. (dmi)). Service of notice of the entry of this order pursuant to Rule 9022 was made on the appropriate parties. See BNC Certificate of Notice. Signed on 3/4/2022. (wir)

Parties may review the order by accessing it through PACER or the court's electronic case filing system (CM/ECF). Public terminals for viewing are also available at the courthouse in each vicinage.

Dated: March 4, 2022

JAN: wir

Jeanne Naughton
Clerk